

SCHEDULE V - PART II - ANNUAL RETURN
(See Section 159)
FORM OF ANNUAL RETURNS OF A COMPANY HAVING A SHARE CAPITAL
THE COMPANIES ACT (1 OF 1956)

B-1

13/12/2005

REGISTRATION DETAILS

Registration No.	27709	State Code	18
Registration Date		Whether shares listed on Recognised Stock Exchange	NO
If Yes, Stock Exchange Code (A)	N.A.	(B)	N.A.
AGM HELD	- YES	DATE OF AGM	30.09.2004

II. NAME AND REGISTERED OFFICE ADDRESS OF THE COMPANY

COMPANY NAME	RAJ TELEVISION NETWORK LIMITED
ADDRESS	NO.32, POES ROAD, II STREET, TEYNAMPET
TOWN/CITY	CHENNAI
STATE	TAMIL NADU
PIN CODE	600 018
TELEPHONE (WITH STD)	24351898 / 24352926
FAX NUMBER	91-44-24341260
E-MAIL ADDRESS	rajtv@vsnl.com

CO. REG. NO. 27709
 Filed by Raj TV Network Limited
 Checked by [Signature]
 15/12/04
 DEPUTY ASST. REG.

III. CAPITAL STRUCTURE OF THE COMPANY (AMOUNT IN RS. THOUSANDS)

AUTHORISED SHARE CAPITAL - BREAKUP

TYPE OF SHARES	NO OF SHARES	NOMINAL VALUE (IN RS)
EQUITY	20,00,000	10
PREFERENCE	NIL	NIL
TOTAL AUTHORISED CAPITAL		20,000

CAPITAL - BREAKUP

REC. NO.	NO OF SHARES	NOMINAL VALUE (IN RS)
	17,84,107	10
	NIL	NIL
CAPITAL		17,841

REG. NO.

SHARE CAPITAL BREAKUP

REG. NO.	NO OF SHARES	NOMINAL VALUE (IN RS)
18-027709	17,84,107	10
A/R (SH-5)	NIL	NIL
30/09/2004		
# 500 PREFERRED CAPITAL		17,841


A 500

CAPITAL BREAKUP

DRAFT	S	NO OF SHARES	NOMINAL VALUE (IN RS)
94224		17,84,107	10
13/12/2004		NIL	NIL
BB	CAPITAL		17,841

DEBENTURES BREAKUP

TYPE OF SHARES	NO OF SHARES	NOMINAL VALUE (IN RS)
NON CONVERTIBLE	NIL	NIL
PARTLY CONVERTIBLE	NIL	NIL
FULLY CONVERTIBLE	NIL	NIL
TOTAL AMOUNT	NIL	NIL


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IV. DIRECTOR/MANAGER/SECRETARY INFORMATION (PAST AND PRESENT)

NAME	M.RAAJHENDHRAN		
NATIONALITY	INDIAN	DATE OF BIRTH	17.12.1950
DESIGNATION	MANAGING DIRECTOR		
DATE OF APPOINTMENT	03.06.1994	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	4A, 5 TH MAIN ROAD, R.A.PURAM, CHENNAI - 600 028.		

NAME	M.RAJARATNAM		
NATIONALITY	INDIAN	DATE OF BIRTH	16.11.1952
DESIGNATION	DIRECTOR		
DATE OF APPOINTMENT	03.06.1994	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018		

NAME	M.RAVEENDRAN		
NATIONALITY	INDIAN	DATE OF BIRTH	15.06.1959
DESIGNATION	DIRECTOR		
DATE OF APPOINTMENT	03.06.1994	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018		

NAME	M.REGHUNATHAN		
NATIONALITY	INDIAN	DATE OF BIRTH	07.05.1963
DESIGNATION	DIRECTOR		
DATE OF APPOINTMENT	03.06.1994	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018.		

NAME	MRS.AMUDHA RAAJHENDHRAN		
NATIONALITY	INDIAN	DATE OF BIRTH	15.05.1957
DESIGNATION	DIRECTOR		
DATE OF APPOINTMENT	01.04.1999	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	4A, 5 TH MAIN ROAD, R.A.PURAM, CHENNAI - 600 028.		

NAME	MRS.ARUNA RAJARATNAM		
NATIONALITY	INDIAN	DATE OF BIRTH	02.06.1965
DESIGNATION	DIRECTOR		
DATE OF APPOINTMENT	01.04.1999	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018.		

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NAME	MRS. VIJAYALAKSHMI RAVEENDRAN		
NATIONALITY	INDIAN	DATE OF BIRTH	04.02.1966
DESIGNATION	DIRECTOR		
DATE OF APPOINTMENT	01.04.1999	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO. (IF ISSUED)			
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018		

NAME	MRS. USHARANI REGUNATHAN		
NATIONALITY	INDIAN	DATE OF BIRTH	09.11.1970
DESIGNATION	DIRECTOR		
DATE OF APPOINTMENT	01.04.1999	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO. (IF ISSUED)			
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018		

NAME	MRS. VISALAKSHY RAJHENDRAN		
NATIONALITY	INDIAN	DATE OF BIRTH	
DESIGNATION	DIRECTOR		
DATE OF APPOINTMENT	01.04.1999	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO. (IF ISSUED)			
ADDRESS	4A, 5 TH MAIN ROAD, R.A. PURAM, CHENNAI - 600 028		

DETAILS OF SHARES/DEBENTURES HELD AT DATE OF AGM

LEDGER FOLIO OF SHARES OR DEBENTURE HOLDER	01
SHARE HOLDER NAME	M. REGUNATHAN
FATHER'S NAME	M. K. N. MANISAIY PILLAI
TYPE OF SHARE	EQUITY
NO OF SHARES HELD/STOCK, IF ANY	273026
AMOUNT PER SHARE (IN RS)	10
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018

LEDGER FOLIO OF SHARES OR DEBENTURE HOLDER	02
SHARE HOLDER NAME	MRS. AMUDHA RAJHENDRAN
HUSBAND'S NAME	MR. M. RAJHENDRAN
TYPE OF SHARE	EQUITY
NO OF SHARES HELD/STOCK, IF ANY	168001
AMOUNT PER SHARE (IN RS)	10
ADDRESS	4A, 5 TH MAIN ROAD, R.A. PURAM, CHENNAI - 600 028

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LEDGER FOLIO OF SHARES OR DEBENTURE HOLDER	03
SHARE HOLDER NAME	MRS. ARUNA RAJARATNAM
HUSBAND'S NAME	Mr. M. RAJARATNAM
TYPE OF SHARE	EQUITY
NO OF SHARES HELD/STOCK, IF ANY	168000
AMOUNT PER SHARE (IN RS)	10
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018.

LEDGER FOLIO OF SHARES OR DEBENTURE HOLDER	04
SHARE/DEBENTURE HOLDER NAME	MRS. VIJAYALAKSHMI RAVEENDRAN
HUSBAND'S NAME	Mr. M. RAVEENDRAN
TYPE OF SHARE	EQUITY
NO OF SHARES HELD, IF ANY	168000
AMOUNT PER SHARE (IN RS)	10
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018.

LEDGER FOLIO OF SHARES OR DEBENTURE HOLDER	05
SHARE/DEBENTURE HOLDER NAME	MRS. USHARANI REGHUNATHAN
HUSBAND'S NAME	Mr. M. REGHUNATHAN
TYPE OF SHARE	EQUITY
NO OF SHARES HELD/STOCK, IF ANY	168000
AMOUNT PER SHARE (IN RS)	10
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018.

LEDGER FOLIO OF SHARES OR DEBENTURE HOLDER	06
SHARE HOLDER NAME	Miss. VISALAKSHY RAAJHENDHRAN
FATHER'S NAME	Mr. M. RAAJHENDHRAN
TYPE OF SHARE/DEBENTURE	EQUITY
NO OF SHARES/DEBENTURES HELD/STOCK, IF ANY	1
AMOUNT PER SHARE (IN RS)	10
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018.

LEDGER FOLIO OF SHARES OR DEBENTURE HOLDER	07
SHARE/DEBENTURE HOLDER NAME	Miss. MANISELVI RAJARATNAM
FATHER'S NAME	Mr. M. RAJARATNAM
TYPE OF SHARE	EQUITY
NO OF SHARES/DEBENTURES HELD/STOCK, IF ANY	1
AMOUNT PER SHARE (IN RS)	10
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018.

LEDGER FOLIO OF SHARES OR DEBENTURE HOLDER	08
SHARE/DEBENTURE HOLDER NAME	Mr. M. RAAJHENDHRAN
FATHER'S NAME	Mr. K. N. MANISAMY PILLAI
TYPE OF SHARE	EQUITY
NO OF SHARES/DEBENTURES HELD/STOCK, IF ANY	278026
AMOUNT PER SHARE (IN RS)	10
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018.

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LEDGER FOLIO OF SHARES OR DEBENTURE HOLDER	09
SHARE/DEBENTURE HOLDER NAME	M.M. RAJARATNAM
FATHER'S NAME	M.K.N. MANISAMY PILLAI
TYPE OF SHARE	EQUITY
NO OF SHARES/DEBENTURES HELD/STOCK, IF ANY	278026
AMOUNT PER SHARE (IN RS)	10
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018.

LEDGER FOLIO OF SHARES OR DEBENTURE HOLDER	10
SHARE/DEBENTURE HOLDER NAME	Mr RAVEENDRAN
FATHER'S NAME	M.K.N. MANISAMY PILLAI
TYPE OF SHARE	EQUITY
NO OF SHARES/DEBENTURES HELD/STOCK, IF ANY	278026
AMOUNT PER SHARE (IN RS)	10
ADDRESS	14, POES ROAD, 3 RD STREET, CHENNAI - 600 018.

V. DETAILS OF SHARES/DEBENTURES TRANSFER SINCE DATE OF LAST AGM
 (or in the case of the first return at any time since the incorporation of the Company)

DATE OF PREVIOUS AGM	30-09-2003	
DATE OF REGISTRATION OF TRANSFER OF SHARES	N. A.	
TYPE OF TRANSFER		
NUMBER OF SHARES/DEBENTURES TRANSFERRED	NIL	AMOUNT PER SHARE (IN RS)
LEDGER FOLIO OF TRANSFEROR	NIL	
TRANSFEROR NAME	NIL	
LEDGER FOLIO OF THE TRANSFEREE	NIL	
TRANSFEREE NAME	NIL	

VI. INDEBTEDNESS OF THE COMPANY (AMOUNT IN RS. THOUSANDS)
 [Secured Loans including outstanding/accrued but not due for payment]

AMOUNT (IN RS)	146130.67
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VII. EQUITY SHARE CAPITAL BREAK UP (PERCENTAGE OF TOTAL EQUITY)

GOVT. (CENTRAL & STATE(S))	NIL	GOVT. COMPANIES	NIL
PUBLIC FINANCIAL INSTITUTIONS	NIL	NATIONALISED/OTHER BANKS	NIL
MUTUAL FUNDS	NIL	VENTURE CAPITAL	NIL
FOREIGN HOLDINGS (FIIs/FCs/NRIs/OCBs)	NIL	BODIES CORPORATE (NOT MENTIONED ABOVE)	NIL
DIRECTORS/RELATIVES OF DIRECTORS (OTHER THAN THOSE LISTED ABOVE)	100	OTHER TOP 50 SHAREHOLDERS	NIL

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We certify that :-

- (a) the return states the facts as they stood on the date of the Annual General Meeting aforesaid, correctly and completely;
- (b) since the date of the last annual returns the transfer of all shares, debentures, the issue of all further certificates of shares and debentures have been appropriately recorded in the books maintained for the purpose;
- (c) the whole of the amount of dividend remaining unpaid or unclaimed for a period of three years from the date of transfer to the special account has been transferred to the General Revenue Account of the Central Government as required under sub-section (5) of Section 205-A;
- (d) the company has not, since the date of annual general meeting with reference to which the last return was submitted, or in the case of a first return, since the date of the incorporation of the company, issued any invitation to the public to subscribe for any shares or debentures of the company;
- (e) where the annual returns discloses the fact that the number of members of the company exceed fifty, the excess consist wholly of persons who under sub-clause (f) of Section 3 are not to be included in the reckoning the number of fifty;
- (f) since the date of annual general meeting with reference to which the first return was submitted or in the case of a first return since the date of the incorporation of the private company, no public company or deemed public company has or have held twenty five per cent or more of its paid-up share capital;
- (g) the company did not have an average turnover of Rs. Ten Crore or more during the relevant period;
- (h) since the date of the annual general meeting with reference to which the last annual return was submitted or since the date of incorporation of the company, if it is first return, the company did not hold Twenty-five per cent or more of the paid-up share capital of one or more public companies; and
- (i) the private company did not accept or renew or invite deposits from the public.

MANAGING DIRECTOR


M. RAJENDRAN

DIRECTOR


M. RAVEENDRAN

30th September, 2004
Chennai

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